

This is an abridged prospectus containing salient features of the Red Herring Prospectus (the “RHP”). You are encouraged to read greater details available in the RHP www.mtplonline.in

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MARC TECHNOCRATS LIMITED
(formerly known as Marc Technocrats Private Limited)
CIN: U74210HR2007PLC125245

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	EMAIL & TELEPHONE	WEBSITE
GF-48, Ground Floor, JMD Megapolis, Sector-48, Sohna Road, Gurgaon, Haryana-122018, India	2264, Sector 2, Bahadurgarh, Jhajjar Haryana-124507, India	Ms. Chetna Company Secretary & Compliance Officer	investorrelations@mtplonline.in Tel: 012-76796960	www.mtplonline.in

NAME OF PROMOTER(S) OF THE COMPANY

MR. HITENDER KUMAR, MS. SUMAN RATHEE AND MR. NORANG RAI LOOHACH

DETAILS OF OFFER TO PUBLIC, PROMOTERS/ SELLING SHAREHOLDERS

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs)	OFS Size (by no. of shares)	Total Issue Size (by no. of shares or by amount in Rs)	Issue Under 6(1)/ 6(2)	Share Reservation		
					QIB including Anchor	NII	Individual Investor
Fresh Issue & OFS	36,69,600 Equity Shares of Face Value of Rs. 10/- each aggregating up to Rs. [●] lakhs.	9,09,600 Equity Shares of Face Value of Rs. 10/- each aggregating up to Rs. [●] lakhs.	45,79,200 Equity Shares of Face Value of Rs. 10/- each aggregating up to Rs. [●] lakhs.	The Offer is being made pursuant to Regulation 229(2) of SEBI (ICDR) Regulations.	Not more than 46,800 Equity Shares	Not more than 21,45,600 Equity Shares	Not more than 21,48,000 Equity Shares

These equity shares are proposed to be listed on Emerge Platform NSE Limited.

OFS: Offer for Sale- Yes

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	Rs. 88/- per Equity Shares to Rs. 93/- per Equity Shares
Minimum Bid Lot Size	2,400 Equity Shares
Bid/Offer Open On	December 17, 2025
Bid/Offer Closes On	December 19, 2025
Finalisation of Basis of Allotment	On or before December 22, 2025
Initiation of Refunds	On or before December 23, 2025
Credit of Equity Shares to Demat accounts of Allottees	On or before December 23, 2025
Commencement of trading of Equity Shares	On or before December 24, 2025

*For details of price band and basis of offer price, please refer to pre-issue advertisement and Red Herring Prospectus (RHP).

Details of WACA of all shares transacted over the trailing twelve months from the date of RHP:

Period	Name of Promoters/ Selling Shareholders	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 93 “X” times the WACA	Range of acquisition price Lowest Price 88 - Highest Price 93 (in Rs.)
Trailing Twelve Month from the date of RHP	Mr. Hitender Kumar	0.00	Nil	Lowest Price:0, Highest Price: 0
	Ms. Suman Rathee	0.00	Nil	Lowest Price:0, Highest Price: 0
	Mr. Norang Rai Loohach	0.00	Nil	Lowest Price:0, Highest Price: 0

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing twelve months from the date of RHP.

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of our Equity Shares is ₹ 10 each and the Floor Price and Cap Price are 8.80 times and 9.30 times the face value of the Equity Shares, respectively.

The Floor Price, Cap Price and Issue Price (determined and justified by our Company in consultation with the Book Running Lead Manager as stated in “Basis for Issue Price” on page 99- of this Red Herring Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section “Risk Factors” beginning on page 29 of this Red Herring Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stockbrokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM’s or download it from the websites of the Stock Exchange i.e. <https://www.nseindia.com/> and the BRLMs i.e., www.narnolia.com.

PRICE INFORMATION OF BOOK RUNNING LEAD MANAGERS

Narnolia Financial Services Limited

S. No.	Issuer Name	Issue Size (Rs. in Cr.)	Issue Price (Rs.)	Listing Date	Opening Price on Listing Date	+/-% change in closing price, [+/-% change in closing benchmark] - 30th calendar days from listing	+/-% change in closing price, [+/-% change in closing benchmark] - 90th calendar days from listing	+/-% change in closing price, [+/-% change in closing benchmark]- 180th calendar days from listing
Initial Public Offering - Main Board								
N.A.								
Initial Public Offering – SME Exchange								
1	Mayasheel Ventures Limited	27.28	47.00	27 June 2025	58.00	(5.52%) (3.07%)	2.07% (2.68%)	N.A.
2	Ace Alpha Tech Limited	32.22	69	03 July 2025	81.00	51.57% (3.07%)	41.11% (2.62%)	N.A.
3	Adcounty Media India Limited	50.69	85	04 July 2025	130.00	(11.81%) (2.78%)	88.54% (2.33%)	N.A.
4	Shree Refrigerations Limited	117.32	125	August 01, 2025	169.86	29.64% (0.44%)	41.15% 4.62%	N.A.
5	Cash ur Drive Marketing Limited	54.73	130	August 05, 2025	155.00	(4.90%) 0.04%	(6.00%) 4.27%	N.A.
6	Anondita Medicare Limited	69.50	145	September 01, 2025	275.50	35.79% 0.73%	139.17% 7.13%	N.A.
7	Matrix Geo Solutions Limited	40.20	104.00	September 30, 2025	103.90	(2.79%) 4.80%	N.A.	N.A.
8	KVS Castings Limited	27.83	56.00	October 06, 2025	66.30	(4.27%) 2.38%	N.A.	N.A.
9	Sheel Bio Tech Limited	34.02	63.00	October 08, 2025	91.00	(14.84%) 1.64%	N.A.	N.A.
10	DSM Fresh Foods Limited	59.02	100.00	October 10, 2025	120.00	50.71% 1.99%	N.A.	N.A.

* Disclosures subject to recent 10 issues (Initial Public offerings) in current financial year and two preceding financial years managed by each Merchant Banker with common issues disclosed once.

Name of BRLMs and contact details (telephone and email id) of each BRLM	Narnolia Financial Services Limited Address: 201, 2nd Floor, Marble Arch, 236 B A.J.C Bose Road, Kolkata, West Bengal-700020, India Tel.: 033-40501500; Email: ipo@narnolia.com Website: www.narnolia.com Contact Person: Mr. Rajveer Singh SEBI Registration No.: INM000010791
Name of Syndicate Members	NEXGEN Financial Solutions Private Limited Address: 709, Madhuban Building, 55, Nehru Place, New Delhi-110019 Telephone: +91 1141407600 Fax: NA Email Id: ipo@nexgenfin.com Contact Person: Ms. Ilma Attar SEBI Registration Number: INM000011682

Name of the Market Maker and contact details (telephone and email id) of each Market Maker	Giriraj Stock Broking Private Limited Address: 4, Fairlie Place, HMP House, 4th Floor, Suit No. 421A, Kolkata- 700001, India. Tel No: 033-40054519/9547473969 Email Id: girirajstock@yahoo.com Website: www.girirajstock.com Contact Person: Mr. Kuntal Laha SEBI Registration No.: INZ000212638
Name of Registrar to the Issue and contact details (telephone and email id)	Maashitla Securities Private Limited Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi - 110034, India Telephone: 011- 47581432 Email: investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration Number: INR000004370 CIN: U67100DL2010PTC208725
Name of Statutory Auditor	M/s. Sachinder Dixit & Co., Chartered Accountants Address: Shop no 1, Baseement, Opp. Metro Pillar 808, Vivekanand Nagar, Bahadurgarh, Haryana- 124507 Tel No.: +91- 7419949494 Email Id: casachinder@gmail.com Contact Person: CA Sachinder Dixit Firm Registration No.: 031941N
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any.	Not applicable
Self-Certified Syndicate Banks	The lists of banks that have been notified by SEBI to act as SCSB for the Applications Supported by Blocked Amount (ASBA) Process are provided on the website of SEBI. For details on Designated Branches of SCSBs collecting the Bid Cum Application Forms, please refer to the below mentioned SEBI link https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centers. For further details, see section titled “Issue Procedure” beginning at page no. 279 of the Red Herring Prospectus
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the Emerge platform of NSE Limited (NSE Emerge) (https://www.nseindia.com/) and updated from time to time.

PROMOTERS OF THE ISSUER COMPANY			
S.No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Mr. Hitender Kumar	Individual	Mr. Hitender Kumar , aged 49 years, is the Promoter, Chairman and Managing Director of our Company. He has been appointed as Director of our Company since incorporation and appointed as Managing Director on 11.01.2024. He has completed his Master of Engineering, Civil from the University of Punjab. He has over 15 years of hands-on experience in various facets of the infrastructure consulting industry like Construction

			<p>Supervision, Item Rate projects, Project Management, project monitoring, repair and rehabilitation, evaluation of highway construction material. He is responsible for looking at all day-to-day activities and ensuring all the required standards are maintained and providing direction to the operations team.</p> <p>Educational Qualification: He has completed his Master of Engineering, Civil from the University of Punjab.</p>
2.	Ms. Suman Rathee	Individual	<p>Ms. Suman Rathee, aged 44 years, is the promoter and Executive Director of the Company from the date 20.08.2013. She has completed her Master of Science in Zoology from University of Rajasthan. She possesses over 10 years of experience in Business Administration. She looks after the entire administration works in our company.</p> <p>Educational Qualification: She has completed her Master of Science in Zoology from University of Rajasthan.</p>
3.	Mr .Norang Rai Loohach	Individual	<p>Mr. Norang Rai Loohach, aged 64 years, is the Promoter and he is appointed as Non-Executive Director of our Company at the Extra-ordinary General meeting of the company held on 18.11.2024. He has done Bachelor of Engineering, Civil from Kurukshetra University and brings with him an experience of more than 39 Years in Government Service as Sub-divisional officer (SDO) in Irrigation and Water Resource Department. Mr. Loohach provides guidance and conducts strategic analyses, which helps the company in successful completion of our projects in efficient manner.</p> <p>Educational Qualification: He has done Bachelor of Engineering, Civil from Kurukshetra University.</p>

For details about the "Our Promoter", "Our Promoter Group", please refer to Page No. 218 and 223 respectively of the Red Herring Prospectus.

BUSINESS OVERVIEW AND STRATEGY	
Company Overview:	<p>Our Company was Incorporated as a Private Limited Company under Companies Act, 1956 ("The Companies Act, 1956") in the name and style of "Marc Technocrats Private Limited" vide Certificate of Incorporation dated August 02, 2007, issued by Registrar of Companies, Delhi, bearing CIN No. U74210DL2007PTC166575. Further, our company converted from Private Limited to a Public Limited Company pursuant to a Special Resolution passed by the members of our Company at the Annual General Meeting held on September 30, 2024 and name of our Company changed from "Marc Technocrats Private Limited" to "Marc Technocrats Limited" and Central Processing Centre, Manesar, Haryana has issued a new certificate of incorporation consequent upon conversion dated November 12, 2024, bearing CIN U74210HR2007PLC125245.</p>
Business Overview:	<p>Our Companies is engaged in the business of infrastructure consultancy services, comprising Supervision and Quality Control (SQC), preparation of Detailed Project Reports (DPRs), Third-Party Techno-Financial Auditor and Pre-Bid Advisory services.</p> <p>We provide our services for the infrastructure projects, such as roads and highways, railways, buildings, and water resources.</p> <p>Our company primarily operates on a Business-to-Government (B2G) model, with the majority of our revenue derived from delivering our services to government department and ministries such as Ministry of Road Transport and Highways (MoRTH), National Highways and Infrastructure Development Corporation Limited (NHIDCL), National Highways Authority of India (NHAI), Public Works Departments (PWDs) and Railways.</p> <p>We provide comprehensive consultancy services throughout the entire lifecycle of infrastructure projects, from concept to commissioning. Our services portfolio includes:</p> <p>Supervision and Quality control: We conduct detailed supervision of the construction projects to assess the progress, quality, and safety of the construction activities. Further, we ensure that the activities are carried out as per the approved plan.</p> <p>Detailed Design & Project Reports: Our Company prepares detailed project report which includes detailed design, working drawings, detailed cost estimates, economic and financial viability analysis, environmental and social impact assessment, for the Infrastructure Projects.</p> <p>Third-Party Techno-Financial Auditor: Under this, we examine that the projects adhere to approved technical specifications, designs, and construction standards while</p>

	maintaining the required quality in materials and workmanship Further, we review the project's costs, expenditures, and financial documentation to confirm that they are consistent with the approved budget and agreements. Pre-bid Advisor services: Our company provide advisory services to the clients and help them to prepare for competitive bidding by analysing the technical, financial, and contractual aspects of an infrastructure project.
Product/Service Offering: Revenue Segmentation by Product/Service Offering	We have four business verticals: a) Supervision and quality control (SQC)- b) Detailed Design & Project Reports (DPRs)- c) Third-Party Techno-Financial Auditor (TPTFA)- d) Pre-Bid Advisory services For details regarding "Vertical wise revenue break up", please refer to chapter titled "Our Business" on Page no. 135 of the Red Herring Prospectus.
Geographies Served: Revenue Segmentation by Geographies	For details regarding "Geographical wise revenue break up", please refer to chapter titled "Our Business" on Page no. 135 of the Red Herring Prospectus.
Key Performance Indicators:	For details regarding "Key Performance Indicators" refer to Chapter – "Basis for Issue Price" on Page no. 99 of the Red Herring Prospectus.
Client Profile or Industries Served: Revenue Segmentation in terms of top 5/10 Client or Industries	For details regarding "Our Client Profiles and Revenue Segmentation" refer to Chapter – "Our Business" on Page no. 135 respectively of the Red Herring Prospectus.
Intellectual Property, if any:	As on the date of Red Herring Prospectus, we have two Intellectual property rights registered in our name. For details refer to Chapter – "Our Business" on Page no. 135 of the Red Herring Prospectus.
Market Share:	Not ascertainable
Manufacturing Plant, if any:	NA
Employee Strength:	As on November 30, 2025, we have the total strength of 181 employees on payroll basis. For details see "Our Business" on page 135 of the Red Herring Prospectus.

Note: (1) The quantitative statements shall be substantiated with Key Performance Indicators (KPIs) and other quantitative factors.

(2) No qualitative statements shall be made which cannot be substantiated with KPIs.

(3) Information provided in the table should not exceed 1000 words.

BOARD OF DIRECTORS				
S. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Mr. Hitender Kumar	Managing Director	Experience: He has over 15 years of hands-on experience in various facets of the infrastructure consulting industry like Construction Supervision, Item Rate projects, Project Management, project monitoring, repair and rehabilitation, and evaluation of highway construction material. Educational Qualification: He has completed his Master of Engineering, Civil, from the University of Punjab.	Indian Private Companies Marc Fintech Private Limited Indian Public Companies- Nil Section 8 companies- Nil Indian LLPs - Nil
2.	Mr. Vijay Kumar	Whole Time Director (WTD)	Experience: He has been appointed as general manager, operation on August 05, 2007 and has more than 16 years in the operation and management under civil engineering. Educational Qualification: Mr. Vijay Kumar has done his Graduate Diploma in Engineering (Civil) from Pacific Institute of Engineering and Management	Indian Private Companies- Nil Indian Public Companies- Nil Section 8 companies- Nil Indian LLPs – Nil
3.	Ms. Suman Rathee	Executive Director	Experience: She possesses over 10 years of experience in Business Administration. She looks after the entire	Indian Private Companies- Marc Fintech Private Limited

			administration work in our company. Educational Qualification: She has completed her Master of Science in Zoology from University of Rajasthan.	Indian Public Companies- Nil Section 8 companies- Nil Indian LLPs – Nil
4.	Mr. Norang Rai Loohach	Non-Executive Director	Experience: He brings with him an experience of more than 39 Years in Government Service as Sub-divisional officer (SDO) in Irrigation and Water Resource Department. Educational Qualification: He has done Bachelor of Engineering, Civil from Kurukshetra University.	Indian Private Companies- Nil Indian Public Companies- Nil Section 8 companies- Nil Indian LLPs – Nil
5.	Mr. Ramesh Sah	Independent Director	Experience: He is having deep knowledge of Financial, Accounting, Auditing & Taxation and extensive experience of more than 5 years. Educational Qualification: He has been a Chartered Accountant by profession.	Indian Private Companies- Nil Indian Public Companies- Nil Section 8 companies- Nil Indian LLPs – Nil
6.	Mr. Paramvir Singh	Independent Director	Experience: He has more than 20 years of experience in the business of dealing in construction material. Educational Qualification: He has done a Bachelor of Arts from Maharshi Dayanand University of Rohtak.	Indian Private Companies- Nil Indian Public Companies- Nil Section 8 companies- Nil Indian LLPs – Nil

For further details, please refer chapter titled "Our Management" on Page No. 198 of the Red Herring Prospectus.

OBJECTS OF THE ISSUE

DETAILS OF MEANS OF FINANCE.

The following table sets forth details of the Net Proceeds:

S. No.	Particulars	Amount in Lakh
1	Gross Issue Proceeds	[●]*
2	Less: Issue Related Expenses	[●]**
	Net proceeds	[●]*

*Subject to finalization of basis of allotment.

** As per the certificate given by M/s Sachinder Dixit & Co., Chartered Accountant, dated December 02, 2025, the Company has incurred issue expenses of an amount of Rs. 9.40 Lakhs till December 02, 2025.

We propose to deploy the Net Proceeds for the previously mentioned purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below.

(Amount in Lakh)

Sr. No.	Particulars	Amount to be funded from Net Proceeds	Expenses incurred till January 24, 2025	Estimated Utilization of Net Proceeds (F.Y. 2025-26)	Estimated Utilization of Net Proceeds (F.Y. 2026-27)
1.	Working Capital Requirements	1,750.00	Nil	500.00	1,250.00
2.	Funding capital expenditure requirements for the purchase of equipment/machineries	1,025.45	Nil	Nil	1,025.45
3.	General Corporate Purposes	[●]	[●]	[●]	[●]
	Total	[●]	[●]	[●]	[●]

*Figures are tentative

The objects detailed above are intended to be funded from the proceeds of the Issue while any remaining funding needs will be met

through the company's internal accruals. Accordingly, we confirm that there is no requirement for us to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised from the proposed Issue.

Details and reasons for non -deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any:

Convertible securities being offered by the Company	Not Applicable
Face Value / Issue Price per Convertible securities	
Issue Size	
Interest on Convertible Securities	
Conversion Period of Convertible Securities	
Conversion Price for Convertible Securities	
Conversion Date for Convertible Securities	
Details of Security created for CCD	

Shareholding Pattern:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	1,36,43,363	99.99%
2.	Public	420	Negligible
	Total	1,36,43,783	100.00%

Shareholding Pattern: For more details, please refer to "Capital Structure" on page no.68 of the RHP.

RESTATED FINANCIALS OF OUR COMPANY

On the basis of restated standalone financial statements

(Amount in Lakhs)

Particulars	For the Period ended September 30, 2025	For the Financial Year ended March 31, 2025	For the year ended March 31, 2024	For the year ended March 31, 2023
Share Capital	1,364.38	1,364.38	974.56	974.56
Reserve & Surplus	1,996.84	1,420.99	1,063.14	717.92
Net Worth	3,361.22	2,785.37	2,037.70	1,692.47
Total borrowings				
- Long Term	39.01	66.63	80.90	45.28
- Short Term	20.11	27.31	23.82	14.28
Revenue from operation	3,219.88	4,775.30	2,603.83	2,015.77
Profit after Tax	575.85	747.68	345.22	263.55
EPS (in Rs.)				
-Basic	4.22	5.48	3.54	2.70
-Diluted (After adjusting Bonus issue)	4.22	5.48	2.53	1.93
NAV per Equity Share (in Rs.)	24.64	20.41	14.93	12.40
ROE	18.74%	31.00%	18.51%	16.89%

INTERNAL RISK FACTORS

The above-mentioned risks are top 5 risk factors as per the RHP.

1. Our revenue depends heavily on government-tendered projects and a few key clients. Any unfavourable changes in government policies or the loss of any major client could significantly impact our business and financial performance.
2. Our company has primarily focused on government contracts, resulting in limited experience with private sector projects. This lack of experience could create challenges in adjusting to the changing and competitive nature of the private sector, potentially impacting our ability to meet client expectations and win future contracts.
3. Our majority of revenue dependent on the services provided by us under Supervision and quality control (SQC) segment, any decline in the demand for these services can affect our revenue and result of operations.
4. The Contracts in our order book may be adjusted, cancelled, or suspended by our clients at their discretion, and therefore our order book is not necessarily indicative of future revenues or earnings.
5. Failure to provide accurate and timely certification and verification of construction progress, quality, and safety, it could result in delays, penalties from regulatory bodies, and impact our operations.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total Number of outstanding litigations involving our company and our promoter involved:

Name	By/Against	Civil Proceedings	Criminal Proceedings	Tax Proceedings	Actions by regulatory authorities	Amount Involved* (Amount in Lakhs)
Company	By	Nil	Nil	Nil	Nil	0.00
	Against	1	Nil	4	1	0.81**
Promoters	By	Nil	Nil	Nil	Nil	0.00
	Against	Nil	Nil	1 [#]	Nil	0.04
Group Companies/Entities	By	Nil	Nil	Nil	Nil	0.00
	Against	Nil	Nil	Nil	Nil	0.00
Directors other than promoters	By	Nil	Nil	Nil	Nil	0.00
	Against	Nil	Nil	2	Nil	0.78
KMPs and SMPs	By	Nil	Nil	Nil	Nil	0.00
	Against	Nil	Nil	Nil	Nil	0.00

*To the extent quantifiable.

**The tax demand pertaining to M/s MARC Technocrats Limited (GSTIN: 06AAFCM1991G1ZF), for which a Show Cause Notice (SCN) in Form GST DRC-01 bearing Reference No. ZD0609250357915 was issued, has already been paid. However, the demand is still reflecting on the portal.

For details of the said case refer chapter titled "Outstanding Litigations and material Developments" beginning on page 245 of this Red Herring Prospectus.

B. Brief Details of top 5 Material outstanding litigation against the Company and Amount involved:

S. No.	Particulars	Litigation Filed by	Current Status	Amount Involved (Rs.)
1.	M/s MARC Technocrats Limited (GSTIN: 06AAFCM1991G1ZF) received a Show Cause Notice (SCN) in Form GST DRC-01, bearing Reference No. ZD0609250357915, dated 23rd September 2025, issued by the Office of the Excise and Taxation Officer-cum-Proper Officer, Ward-5, Jhajjar (Rohtak), Haryana.	Income Tax Authority	Penalty Paid	81,000
2.	Under Section 154 of the Income Tax Act, 1961, a rectification order demanding outstanding tax liability has been issued against Mr. Paramvir Singh having Demand Reference No. 2022202237127848343T for A.Y. 2022-23	Income Tax Authority	Pending	39,360
3.	Under Section 143(1a) of the Income Tax Act, 1961, an income tax demand has been created against Mr. Paramvir Singh having Demand Reference No. 2023202337195239561T for A.Y. 2023-24	Income Tax Authority	Pending	38,790
4.	Under Section 143(1a) of the Income Tax Act, 1961, an income tax demand has been created against Mr. Norang Rai Loohach having for A.Y. 2009	Income Tax Authority	Pending	4,320

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: None

D. Brief details of outstanding criminal proceedings against Promoters:

NA

ANY OTHER INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY – NIL

DECLARATION BY THE COMPANY

We, hereby declare that, all the relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities Exchange Board of India Act, 1992, as the case may be, have been complied with no statement made in the Red Herring Prospectus is contrary to the provisions of Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/guidelines issued, as the case may be. We further certify that all the statements made in the Red Herring Prospectus are true and correct.